



JULY 2024

CCMBC LEGACY FUND

Ministry-Focused Financial Services



A message from our CEO

Greetings! As we head into summer, I trust you will take time to enjoy the warmer weather with family and friends.

Now that the busy provincial convention and financial reporting season has concluded, we are “catching our breath” ahead of an exciting fall season. Significant changes are happening to the CCMBC pension plan in October, and we will launch new software that also modernizes account access for our investors.

We recently welcomed three new staff members to fill key vacancies on our team. Demi Olafusi has joined us as Controller, Romina Garcia has filled the role of Accounting Clerk, and Lucie Michaud has come on board to provide additional administrative support. It’s clear that each of these individuals exhibits a servant’s heart and we are happy to have them join the CCMBC Legacy family!

As part of our national conference, we are each here to serve our provincial conferences, churches, and their employees to the best of our ability. We live in prayerful and obedient attentiveness to God, trusting that our work serves the needs of our ministry partners.

Thank you for your continued support of our mission to facilitate Kingdom growth together!



Jason Krueger, CEO

The rate for July 1 to December 31, 2024 is

4.90% per annum

We trust you will find this a competitive rate for an investment that is not locked in, has no term and no fees.

Software Updates



We are excited to announce that we will soon be updating our database software to enhance our service quality.

We anticipate that this new software will be fully integrated within the next 12 months.



Hear what others have to say about CCMBC Legacy Fund services...

"Ross Road Community Church has interacted with CCMBC for many years and in different ways. When the church has been in need of funds for new building construction or renovations the conference has provided us with loans. When the church has money that we are not using immediately we have [invested in a Legacy account] with CCMBC. The CCMBC staff is knowledgeable and always willing to help. Recently we have also engaged CCMBC to take care of our church payroll needs. CCMBC payroll service is professional and accurate. Taking this responsibility off of our office staff has been a great help."

-P. Giesbrecht, Ross Road Community Church

For more information about the services offered by CCMBC Legacy Fund, please visit our website at www.ccmbclegacyfund.com or call our office at 1-888-669-6575.

Missed our webinar?

On June 4, CCMBC Legacy Fund hosted its first Webinar. This webinar, tailored specifically for the financial teams serving our MB churches and organizations, focused on establishing church building reserve funds and the importance of establishing an investment policy for your church.

A recording of our webinar has been posted on our website at ccmbclegacyfund.com/news.

We hope to host more webinars in the future. If you have any ideas for future topics that you believe CCMBC Legacy Fund could speak on to further support our CCMBC churches, we would love to hear them at legacy@mbchurches.ca!



The CCMBC Pension Plan is moving to Canada Life!

On behalf of the CCMBC Pension Advisory Committee, we are pleased to announce that the CCMBC Pension Plan is moving to Canada Life this October 2024.

At CCMBC, we are committed to offering enriching benefits, including a pension plan that is designed with your best interests in mind. This includes providing good investment choices, low fees, and flexible service. And now, we're looking to honour this ongoing commitment alongside our partners at Canada Life and Fidelity Investments Canada.

To learn more, please visit ccmbclegacyfund.com/pension.



Introducing Demi Olafusi

We are pleased to introduce Ademilola (Demi) Olafusi as the new Controller for CCMBC Legacy Fund.

Demi comes to us with a CPA and MBA. Demi's professional experience spans various industries including Banking and Finance, Christian Not for Profit Organization, Real Estate, Public Accounts and the Provincial Government. She is looking forward to bringing all of her past experience and expertise to supporting our MB churches and organizations.

"It is a blessing to get to serve with a team that is supportive, collaborative, and dedicated to quality service for the people that we serve." - Demi

