

TAX FREE SAVINGS ACCOUNT <u>ADMINISTRATIVE FORM</u>

1310 Taylor Ave. Winnipeg, Manitoba R3M 3Z6 www.ccmbclegacyfund.com Telephone 204.669.6575 Toll Free 888.669.6575 Fax 204.654.1865 legacy@mbchurches.ca

TFSA Account Number

Given Name(s) and Initial	Last Name	Social Insurance Number
Please check and and complete the application	able section(s)	
WITHDRAWAL REQUEST:		
Please withdraw the following:	all proceeds	
	\$	
Please send via: cheque by ma	il to the address given below	
	usfer to my bank account. A void cheq	ue is attached
_	isier to my bank account. At void eneq	de 15 attached.
CHANGE OF ADDRESS:		
-		
(Old Address)		(New Address)
CHANGE OF BENEFICIARY:		
	(Name of Former Beneficiary)	
New Beneficiary: (select one)		
my spouse as the Survivor Ac	ccount Holder:	
or as a lump sum to:	(Name)	(Social Insurance Number)
	(Name) (Relations	ship) (Social Insurance Number)
or as a lump sum to my estate.		
If the above-named beneficiary is not	living at the time of my death, I designate	e my estate as the beneficiary under the Accoun
CHANGE OF NAME: (CERTIFIED	D TRUE COPY OF OFFICIAL SUPPO	ORTING DOCUMENT ATTACHED)
(Former Name)		(New Name)
AUTHORIZATION:		
(Date)	(Signat	ure(s) of Account Holder(s))
(Phone Number)		
(Email Address)		(Address)